

## Prairie State Energy Campus Bond Issuances

ISSUER	DATE OF ISSUANCE	STATE	TOTAL \$/BOND TYPE	BOND INSURANCE	UNDERWRITERS AT ISSUANCE <sup>1</sup>	RATINGS OUTLOOK AT ISSUANCE
American Municipal Power (AMP)	04/02/2008 available at <a href="http://emma.msrb.org/M63633-MS265127-MS620698.pdf">http://emma.msrb.org/M63633-MS265127-MS620698.pdf</a>	OH	<b>\$120,000,000</b> Prairie State Project Revenue Bond Anticipation Notes Series 2008	N/A	JP Morgan	Moody's: "MIG 1" S&P: "SP-1+" Fitch's: "F1"
American Municipal Power (AMP)	07/02/2008 available at <a href="http://emma.msrb.org/MS272580-MS269414-MD533933.pdf">http://emma.msrb.org/MS272580-MS269414-MD533933.pdf</a>	OH	<b>\$760,655,000</b> Prairie State Energy Campus Revenue Bonds, Series 2008A	Assured Guaranty	JP Morgan KeyBanc Capital Markets Banc of America Securities LLC Sun Trust Robinson Humphrey DEFA First Albany Wachovia Bank, NA The Huntington Investment Co. Wedbush Morgan Securities Inc.	Uninsured/Insured Moody's: A1/Aaa S&P: A/AAA Fitch's: A/AAA
American Municipal Power (AMP)	03/31/2009 available at <a href="http://emma.msrb.org/M279643-MS278442-MD564814.pdf">http://emma.msrb.org/M279643-MS278442-MD564814.pdf</a>	OH	<b>\$166,565,000</b> Prairie State Energy Campus Revenue Bonds, Series 2009A	Assured Guaranty	JP Morgan Key Banc Capital Markets Huntington Investment Co. Wachovia Securities Edward D. Jones & Co.	Underlying/Insured Moody's: A1/Aa2 S&P: A/AA Fitch's: A/AAA
American Municipal Power (AMP)	10/07/2009 available at <a href="http://emma.msrb.org/EP329787-EP35584-EP657662.pdf">http://emma.msrb.org/EP329787-EP35584-EP657662.pdf</a>	OH	<b>\$469,580,000</b> Prairie State Energy Campus Revenue Bonds  (\$83,745,000) Federally Taxable, Series 2009B  (\$385,835,000) Federally Taxable Issuer Subsidy-Build America Bonds, Series 2009C	N/A	JP Morgan Merrill Lynch & co, BMO Capital Markets GKST Inc KeyBanc Capital Markets Inc. Sun Trust Robinson Humphrey Inc. Edward Jones Morgan Stanley & Co. Inc, Huntington Investment Co. Ramirez & Co., Inc. Wachovia Bank, NA	Moody's: A1  S&P: A  Fitch's: A

<sup>1</sup> Bear Stearns & Co. was acquired October 1, 2008 by J.P. Morgan Securities, LLC. Outstanding Securities of Wachovia Corporation (formerly First Union) was acquired by Wells Fargo December 15, 2008.

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<b>American Municipal Power (AMP)</b>	09/27/2010 available at <a href="http://emma.msrb.org/E-A421203-EA328116-EA723971.pdf">http://emma.msrb.org/E-A421203-EA328116-EA723971.pdf</a>	OH	<b>\$300,000,00</b> Federally Taxable Issuer Subsidy Build America Bonds, Series 2010	N/A	JP Morgan BMO Capital Markets KeyBanc Capital Markets Raymond James Edward Jones Suntrust Robinson Humphrey, Inc. BoFA Merrill Lynch Huntington Investment Co. Ramirez & Co., Inc. Wells Fargo Securities	Moody's: A  S&P: A  Fitch's: A1
<b>American Municipal Power (AMP)</b>	02/15/2015 available at <a href="http://emma.msrb.org/ER828952-ER646158-ER1048046.pdf">http://emma.msrb.org/ER828952-ER646158-ER1048046.pdf</a>	OH	<b>\$643,225,000</b> Prairie State Energy Campus Revenue Bonds  (\$507,875,000) Refunding series 2015A  (\$135,350,000) Refunding series 2015B consisting of:  (\$71,980,000) Subseries 2015B-1  (\$63,370,000) Subseries 2015B-2	N/A	RBC Capital Markets Wells Fargo Securities BofA Merrill Lynch BMO Capital Markets The Huntington Investment Company J.P. Morgan KeyBanc Capital Markets US Bancorp	Moody's: A1  S&P: A  Fitch: A
<b>Illinois Municipal Electric Agency (IMEA)</b>	07/15/2009 available at <a href="http://emma.msrb.org/EP290722-EP7101-EP629341.pdf">http://emma.msrb.org/EP290722-EP7101-EP629341.pdf</a>	IL	<b>\$321,000,000</b> Power Supply System Revenue Bonds consisting of:  (\$10,040,000) Series 2009A  (\$16,995,000) Taxable Series 2009B  (\$294,755,000) Build America Bonds – Direct payment Taxable Series 2009C	Assured Guaranty	JP Morgan BMO Capital Markets GKST Inc. Morgan Stanley & Co., Inc. Edward Jones Wachovia Bank, NA	Moody's: A1  S&P: A+  Fitch's: A+

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<b>Illinois Municipal Electric Agency (IMEA)</b>	11/30/2010 available at <a href="http://emma.msrb.org/EA438580-EA341212-EA737071.pdf">http://emma.msrb.org/EA438580-EA341212-EA737071.pdf</a>	IL	<b>\$140,290,000</b> Federally Taxable BABs 2010 Series A	N/A	JP Morgan BMO Capital Markets PNC Capital Markets Edward Jones Wells Fargo Securities	Moody's: A1  S&P: A+  Fitch's: A+
<b>Illinois Municipal Electric Agency (IMEA)</b>	04/1/2015 available at <a href="http://emma.msrb.org/ER855486-ER668374-ER1070215.pdf">http://emma.msrb.org/ER855486-ER668374-ER1070215.pdf</a>	IL	<b>\$594,685,000</b> Power Supply System Revenue Refunding Bonds, SERIES 2015A	N/A	Citigroup BMO Capital Markets J.P. Morgan PNC Capital Markets LLC	Moody's: A1  S&P: A  Fitch: A+
<b>Indiana Municipal Power Agency (IMPA)</b>	09/29/2010 available at <a href="http://emma.msrb.org/EA428564-EA333057-EA728920.pdf">http://emma.msrb.org/EA428564-EA333057-EA728920.pdf</a>	IN	<b>\$143,875,000</b> Power Supply System Revenue Bonds consisting of:  (\$123,640,000) Build America Bonds- Direct Payment, Series 2010 A  (\$20,235,000 ) Power Supply System Refunding Revenue, Series 2010B	N/A	JP Morgan Citi BMO Capital Markets JP Morgan Morgan Stanley Wells Fargo Securities	Moody's: A1  S&P: A+  Fitch's: A+
<b>Kentucky Municipal Power (KMPA)</b>	9/20/2007 available at <a href="http://emma.msrb.org/MS263585-MS238893-MD466220.pdf">http://emma.msrb.org/MS263585-MS238893-MD466220.pdf</a>	KY	<b>\$307,710,000</b>  (\$291,065,000) Power System Revenue Bonds,- Prairie State Project, Series 2007A  (\$16,645,000) Taxable Power System Revenue Bonds, Series 2007B	MBIA <sup>1</sup>	J.J. B Hilliard, W.L. Lyons Inc. PNC Capital Markets UBS Investment Bank Edward D. Jones & Co., LP Morgan Stanley AG Edwards Morgan Keegan & Company, Inc. LaSalle Financial Services	Moody's: Aaa/A3  S&P: AAA/A-2

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<b>Kentucky Municipal Power (KMPA)</b>	05/26/2010 available at <a href="http://emma.msrb.org/E/P430134-EP337915-EP734227.pdf">http://emma.msrb.org/E/P430134-EP337915-EP734227.pdf</a>	KY	<b>\$183,730,000</b> Power State Project Power Supply Revenue Bonds  (\$53,600,000) Tax Exempt Power System Revenue Bonds Series 2010A  (\$122,405,000) (Taxable Build America Bonds –Direct Pay Power System Revenue Bonds, Series 2010B)  (\$7,725,000) Taxable Power System Revenue Bonds, Series 2010 C	Assured Guaranty	JP Morgan J. B Hilliard, W.L. Lyons Inc. Edward D. Jones & Co., LP Raymond James & Associates Morgan Keegan & Company, Inc. Wells Fargo Securities	Moody's: Aa3 (negative outlook) AGM, Underlying A3  S&P: AAA (negative outlook), Underlying: A-
<b>Kentucky Municipal Power (KMPA)</b>	03/18/2015 available at <a href="http://www.emma.msrb.org/ER851693-ER665421-ER1067211.pdf">http://www.emma.msrb.org/ER851693-ER665421-ER1067211.pdf</a>	KY	<b>\$210,600,000</b> Power System Revenue Refunding Bonds (Prairie State Project), Series 2015A	N/A	Goldman, Sachs & Co. Citigroup J.P. Morgan Morgan Stanley Raymond James Wells Fargo Securities	Moody's: A3/Baa1  S&P's: AA-  KBRA: AA+
<b>Kentucky Municipal Power (KMPA)</b>	06/09/2015 available at <a href="http://emma.msrb.org/ER888768-ER694209-ER1095751.pdf">http://emma.msrb.org/ER888768-ER694209-ER1095751.pdf</a>	KY	<b>\$36,035,000</b> Power System Revenue Refunding Bonds (Prairie State Project), Series 2015B (SIFMA Floating Rate Tender Notes)	N/A	Goldman, Sachs & Co.	Moody's: Baa1  S&Ps: A-

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<b>Electric Plant Board of the City of Princeton, Kentucky</b>	08/05/2009 available at <a href="http://emma.msrb.org/E/P304892-EP17848-EP639861.pdf">http://emma.msrb.org/E/P304892-EP17848-EP639861.pdf</a>	KY	<b>\$22,220,000</b> City of Princeton Kentucky Electric Plant Board Revenue Bonds  (\$7,965,000) Tax exempt Revenue Bonds Series 2009 A (Blank Qualified)  (\$12,320,000) Taxable Revenue- Build America Bonds –Direct Pay Series 2009B  (\$1,935,000) Taxable Revenue Bonds Series C	Assured Guaranty	J. B Hilliard, W.L. Lyons Inc.	Moody's: Aa2 <sup>1</sup> /Assured Guaranty, Baa1
<b>Missouri Joint Municipal Electric Utility Commission (MJMEUC)</b>	09/12/2007 available at <a href="http://emma.msrb.org/MS263732-MS239040-MD466516.pdf">http://emma.msrb.org/MS263732-MS239040-MD466516.pdf</a>	MO	<b>\$549,805,000</b> Power Project Revenue Bonds  (\$521,760) Series 2007A  (\$28,045,000) Series 2007B	Ambac	JP Morgan AG Edwards Goldman Sachs & Co.	Moody's: Aaa  Fitch's: AAA
<b>Missouri Joint Municipal Electric Utility Commission (MJMEUC)</b>	12/10/2009 available at <a href="http://emma.msrb.org/EP367172-EP288103-EP683354.pdf">http://emma.msrb.org/EP367172-EP288103-EP683354.pdf</a>	MO	<b>\$207,920,000</b> Power Project Revenue Bonds  (\$193,720,000) Federally Taxable Build America Bonds – direct pay, Series 2009A  (\$14,200,000) Series 2009B	N/A	JP Morgan BMO Capital Markets Edward Jones Wells Fargo Securities	Moody's: A3  Fitch's: A-

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<b>Missouri Joint Municipal Electric Utility Commission (MJMEUC)</b>	12/07/2010 available at <a href="http://emma.msrb.org/EA447617-EA347338-EA743232.pdf">http://emma.msrb.org/EA447617-EA347338-EA743232.pdf</a>	MO	<b>\$78,005,000</b> Power Project Revenue Bonds (\$73,420,000) Federally Taxable Build America Bonds- Direct Pay Series 2010A  (\$4,585,000) Series 2010B	N/A	JP Morgan BMO Capital Markets Edward Jones Wells Fargo	Moody's: A3  Fitch's: A-
<b>Missouri Joint Municipal Electric Utility Commission (MJMEUC)</b>	03/12/2015 Available at <a href="http://emma.msrb.org/EP850490-EP658156-EP1059818.pdf">http://emma.msrb.org/EP850490-EP658156-EP1059818.pdf</a>	MO	<b>\$215,105,000</b> Power Project Revenue Refunding Bonds (Prairie State Project), Series 2015A	N/A	J.P. Morgan Wells Fargo Securities BofA Merrill Lynch BMO Capital Markets Barclays Citigroup Goldman, Sachs & Co. Morgan Stanley	Moody's: A2  Fitch's: A
<b>Northern Illinois Municipal Power Agency (NIMPA)</b>	08/15/2007 available at <a href="http://emma.msrb.org/MS263005-MS238313-MD465047.pdf">http://emma.msrb.org/MS263005-MS238313-MD465047.pdf</a>	IL	<b>\$318,716,000</b> Project Revenue Bonds (\$303,575,000) Power Project revenue Bonds Series 2007A  (\$15,175,000) Power Project Taxable Revenue Bonds Series 2007B	MBIA	Bear Stearns & Co Citi Goldman Sachs	Moody's: AAA  Fitch's: AAA

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<b>Northern Illinois Municipal Power Agency (NIMPA)</b>	08/05/2009 available at <a href="http://emma.msrb.org/EP302656-EP16081-EP638138.pdf">http://emma.msrb.org/EP302656-EP16081-EP638138.pdf</a>	IL	<b>\$141,950,000</b> (\$22,280,000) Power Project Taxable Revenue Bonds, Prairie State Project, Series 2009B  (\$119,670,000) Prairie State Project Build America Bonds- Direct Pay Series 2009C	N/A	JP Morgan Citi BMO Capital Markets GKST, Inc. Morgan Stanley & Co. Inc. Wells Fargo Securities	Moody's: A2  Fitch's: A-
<b>Northern Illinois Municipal Power Agency (NIMPA)</b>	November 30, 2010 available at <a href="http://emma.msrb.org/EA447906-EA347540-EA743434.pdf">http://emma.msrb.org/EA447906-EA347540-EA743434.pdf</a>	IL	<b>\$72,310,000</b> Power Project Taxable Revenue Bonds, Prairie State Project Build America Bonds - Direct Payment Series 2010A	N/A	JP Morgan BMO Capital Mkts Citi Morgan Stanley & Co Wells Fargo	Moody's: A2  Fitch's: A-

MBIA's assurances to pay the principal of and interest on the Bonds when due according to the insurance policy issued simultaneously with delivery of the Bonds in September 2007. This was approximately 18 months prior to the splitting of that organization into two entities, National Public Finance Guarantee Corp. and MBIA, to address heavy losses incurred as a result of the subprime mortgage crisis. See "MBIA Establishes Separate Public Finance Bond Insurance Company" available at <http://investor.mbia.com/releasedetail.cfm?ReleaseID=494963>

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