

Appendix: Key diesel exporters' exposure to Middle East supply disruption

Country	Exports to Australia (2025, APS)	Total exports	Imports	Net exports (calculated)	Domestic consumption	Production (calculated)	Crude oil supply from Middle East	Secure net exports (calculated)	Stockpiles (most recent reported level)
Unit	Mb/d	Mb/d	Mb/d	Mb/d	Mb/d	Mb/d	%	Mb/d	Days of net imports
South Korea	0.15	0.56 (2025, KESIS)	0 (2025, KESIS)	0.56	0.37 (2025, KESIS)	0.94	69% (2025, KESIS)	0.24	200 (IEA)
Singapore	0.08	0.37 (2024, SINGSTAT)	0.17 (2024, SINGSTAT)	0.20	0.11 (2024, EIA)	0.30	72% (2025, Reuters , SINGSTAT)	0.09	24 (Business Times , SINGSTAT)
Malaysia	0.07	0.31 (2023, EIA)	0.30 (2023, EIA)	0.01	0.20 (2024, EIA)	0.21	36% (2025, DOSM)	-0.03	30-60 (ISIS)
Taiwan	0.06	0.16 (2025, E-stat)	0 (2024, E-stat)	0.16	0.11 (2025, E-stat)	0.27	70% (2025, E-stat)	0.07	150 (AC)
Brunei	0.05	0.05 (estimated)	0 (estimated)	0.05	0.01 (2024, EIA)	0.05	11% (2024, OEC , NS Energy) – refinery input	0.05	No data
India	0.04	0.60 (2025, PPAC)	0 (2025, PPAC)	0.60	1.94 (2025, PPAC)	2.54	40% (2025, PPAC , Reuters)	0.09	75 (ThePrint)
Japan	0.04	0.10 (2025, PAJ)	0.03 (2025, PAJ)	0.07	0.53 (2025, PAJ)	0.60	87% (2025, PAJ , Reuters)	-0.19	248 (PAJ)
UAE	0.01	0.39 (2022, EIA)	0.17 (2022, EIA)	0.22	0.07 (2024, EIA)	0.30	100%	0.00	Net exporter
Oman	-	0.04 (calculated)	0 (estimated)	0.04	0.05 (2024, EIA)	0.09 (2025, MD)	100%	0.04	Net exporter
Gulf	0.01 (UAE)	0.73 (2026, IEA)	0 (estimated)	0.73			100%	0.04 (Oman)	Net exporter
China	0.01	0.37 (2023, IEA , EIA)	0 (2024, EIA)	0.37	3.71 (2024, EIA)	4.08	36% (2025, Reuters , NBSC)	-0.37	110-140 (OIES)
US	0.00	1.26 (2025, EIA)	0.16 (2025, EIA)	1.10	3.89 (2025, EIA)	4.99	-	1.1	Net exporter
Russia	0.00	1.00 (2023, EIA)	0 (estimated)	1.00	0.90 (2024, EIA)	1.90	-	0.60	Net exporter

Notes: Mb/d = million barrels per day.

Secure production levels represent production levels if imports from the Middle East are reduced by 50% with no alternative suppliers secured and no change in domestic demand. The categories Distillate Fuel Oil, Gasoil or High Speed Diesel were used when diesel wasn't specified. Very limited data exists on Brunei; total diesel exports are estimated to be close to exports into Australia, given Australia is the country's largest export market and diesel exports to Australia represent nearly 30% of the country's refining capacity. Russian exports are assumed to be [reduced by 20%](#). Oman is considered to be the only Gulf country able to continue to export diesel given that bypass routes are focused on crude oil.

Abbreviations: APS = Australian Petroleum Statistics (Department of Climate Change, Energy, the Environment and Water); KESIS = Korea Energy Statistics Information System; IEA = International Energy Agency; SINGSTAT = Singapore Department of Statistics; EIA = U.S. Energy Information Administration; DOSM = Department of Statistics Malaysia; AC = Atlantic Council; ISIS = Institute of Strategic & International Studies Malaysia; E-stat = Taiwan Energy Statistics; OEC = Observatory of Economic Complexity; PPAC = Petroleum Planning & Analysis Cell; PAJ = Petroleum Association of Japan; MD = Muscat Daily; NBSC = National Bureau of Statistics; OIES = Oxford Institute for Energy Studies.