



# Energy Finance 2018

## March 12-14, 2018

### Agenda

#### Monday March, 12, 2018

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|---------------------------|--|
| <b>11:00 AM - 1:00 PM</b> | <b>Registration</b>  |
| <b>1:00 - 1:15 PM</b>     | <b>Welcome, JGH 106</b><br>Michael Burger, Columbia Law School<br>Sandy Buchanan, IEEFA  |
| <b>1:15 - 2:30 PM</b>     | <b>Panel 1- Plenary: Global Outlook for Electricity Markets</b><br><b>JGH 106. Overflow in JGH 103.</b><br>Nityanand Jayaraman, Chennai Solidarity Group<br>Melissa Brown, IEEFA<br>Paul Bodnar, Rocky Mountain Institute<br>Moderator: Tim Buckley, IEEFA   |
| <b>2:50 - 4:15 PM</b>     | <b>Panel 2- Plenary: Fossil Fuel Divestment; New York City and State Leading the Nation</b><br><b>JGH 106. Overflow in JGH 103.</b><br>Adam Zurofsky, Office of New York Governor Andrew Cuomo<br>Dan Zarrilli, Office of New York Mayor Bill DiBlasio<br>Moderator: Kathy Hipple, Bard College  |
| <b>4:30 - 6:15 PM</b>     | <b>Panel 3- Plenary: Community-Based Strategies for the Energy Transition</b><br><b>JGH 106. Overflow in JGH 103.</b><br>Ingrid Vila, Cambio<br>Tomás J. Torres, Puerto Rico Institute for Competitiveness and Sustainable Economy<br>Nicole Horseherder, To Nizhoni Ani<br>Tony Skrelunas, Dine Hozho<br>Moderator: Heidi Binko, Just Transition Fund |
| <b>6:15 - 7:15 PM</b>     | <b>Reception</b>   |

## **Tuesday March, 13, 2018**

**8:30 - 9:00 AM**

**Breakfast**

**9:00 - 10:15 AM**

**Panel 4- Carbon Capture and Storage (CCS) Pros and Cons  
JGH 106**

Anna Sommer, Sommer Energy  
John Thompson, Clean Air Task Force  
Presenter/Moderator: David Schlissel, IEEFA

**Panel 5- Financial Vulnerabilities of the Oil and Gas Industries  
JGH 103**

Ted Nace, CoalSwarm  
Clark Williams Derry, Sightline Institute  
Moderator: TBD

**Roundtable- China is Coal, Coal is China  
Auditorium 102A. This roundtable runs until 12:00 PM.**

Shelagh Whitley, Overseas Development Institute (ODI)  
Melissa Brown & Tim Buckley, IEEFA  
Ben Caldecott, Oxford Sustainable Finance Programme  
Tony Yuen, Citigroup  
Calvin Quek, Greenpeace  
Yiting Wang, World Wildlife Foundation (WWF)

**10:45 AM - 12:00 PM**

**Panel 6- Financial Challenges Facing the U.S. Coal Mining Industry  
JGH 106**

Seth Feaster, IEEFA  
Andy Blumenfeld, Doyle Trading Consultants  
Moderator: Sarah Brennan, Robertson Foundation

**Panel 7- Interdependence Among Oil, Gas and Petrochemicals  
JGH 103**

Eric Schaeffer, Environmental Integrity Project  
Cathy Kunkel, IEEFA  
Moderator: Lisa Hamilton, Center for International Environmental Law (CIEL)

**Roundtable- China is Coal, Coal is China (Continued)  
Auditorium 102A**

**12:00 - 2:00 PM**

**Lunch**

**2:00 - 3:15 PM**

**Panel 8- U.S. Energy Industry Trends  
JGH 106**

Jim Hempstead, Moody's  
Swami Venkat, Moody's  
Anna Zubets-Anderson, Moody's  
Moderator: Shannon Fisk, Earthjustice

**2:00 - 3:15 PM**

**Panel 9- Natural Gas Pipelines**

**JGH 103**

David Bookbinder, Niskanen Center

Natalie Karas, Environmental Defense Fund (EDF)

Moderator: Rebekah Sale, Property Rights and Pipeline Center

**3:30 - 4:45 PM**

**Panel 10- Distributed Solar as an Organizing Strategy**

**JGH 106**

David Ortiz, El Puente

Anya Schoolman, Solar United Neighbors

Moderator: Cathy Kunkel, IEEFA

**Panel 11- Future of the Auto industry**

**JGH 103**

Dan Becker, Safe Climate Campaign

Hannah McKinnon, Oil Change International

Mark Kresowik, Sierra Club

Moderator: TBD

**Panel 12- Global Coal Phaseout Outlook**

**Auditorium 102A**

Matt Gray, Carbon Tracker Initiative

Heffa Schuecking, Urgewald

Christine Shearer, CoalSwarm

Alison Kirsch, Rainforest Action Network

Moderator: Kathrin Gutmann, Europe Beyond Coal

**5:00 - 6:00 PM**

**Panel 13- Plenary: Business-Driven Demand for Renewable Energy**

**JGH 106. Overflow in JGH 103.**

Tom Murley, Two Lights Capital

Liam Salter, RESET Carbon

Moderator: Melissa Brown, IEEFA

**Wednesday March, 14, 2018**

**8:30 - 9:00 AM**

**Breakfast**

**9:00 - 10:15 AM**

**Panel 14- U.S. Utilities Financial Outlook**

**JGH 106**

Julien Dumoulin-Smith, Bank of America Merrill Lynch (BAML)

Presenter/Moderator: David Schlissel, IEEFA

**Panel 15- LNG/Natural Gas Market Trends**

**JGH 103**

Bruce Robertson, IEEFA

Tony Yuen, Citigroup

Moderator: Deborah Goldberg, Earthjustice

**10:45 AM - 12:00 PM**

**Panel 16- Plenary: Insuring Coal No More?**

**JGH 106. Overflow in JGH 103.**

Andreas Spiegel, Independent Sustainability Expert

Cynthia McHale, Ceres

Peter Bosshard, The Sunrise Project

Moderator: Larry Shapiro, Rockefeller Family Fund

**12:00 - 2:00 PM**

**Lunch**

**2:00 - 3:15 PM**

**Panel 17- Plenary: Integrating Renewables into the Grid, Lessons from Developed and Developing Countries**

**JGH 106. Overflow in JGH 103.**

Eric Gimon, Energy Innovation

Warren Lasher, ERCOT

Sara Jane Ahmed, IEEFA

Moderator: Gerard Wynn, IEEFA